



Validator templates

Creating a validator template

1. Log in as a user with the **Jira Administrators** [global permission](#).

Choose  > **Issues**. Select **Workflows > Validator Templates** to open the Validator Templates page.

 Tip: Use a [Keyboard shortcut](#): **g + g +** start typing **validator templates**

2. Click the **Add Template** button. The dialog displays the Template's Name and Description fields.
3. You can also insert a message for users that will be displayed when validation would fail.

Add Template

Template Name*

Choose name, that describes best its function.

Template*

Description

Description will be viewed, in workflow actions.


Fail Validation Message

Message for user, when validation of this template would fail.

☐ Include messages from validators.

Add

Cancel


4. Fill in the fields and confirm with the **Add** button.
-  Note that a newly created template is inactive by default.

Contents:

- [Creating a validator template](#)
- [Adding validators to a validator template](#)
- [Editing a validator template](#)
- [Executing a validator template](#)
- [Disabling a template](#)
- [Importing templates](#)
- [Exporting templates](#)
- [Customizing a validation error message](#)
- [Logical operators in validators](#)
- [Inverting the validation result](#)

Adding validators to a validator template

1. To define your template you need to add desired validators. Select the **Add Validator** button to open the list of available validators to choose from. Click on the chosen one and confirm it with the **Add** button
2. The unique feature of our plugin is that you can construct complex validation rules by grouping simple validators in logical groups, the same as with [conditions templates](#). In order to do so, you need to change any validator into a group by clicking the 'Add grouped validator' icon for


 You are editing inactive template.

Delete Template

Disable

Export

Validator Templates

Project Validator 

required for system's implementation

Any of the following validators

Add Validator





Only users with **Browse Projects** permission can execute this transition.

All of the following validators

Add Validator

Only users with **Create Issues** permission can execute this transition.



Only users with **Manage Watchers** permission can execute this transition.

Add grouped validator

the validator:

Editing a validator template

1. Log in as a user with the **Jira Administrators** [global permission](#).
 2. Choose  > **Issues**. Select **Workflows > Validator Templates** to open the Validator Templates page.
-  Tip: Use a [Keyboard shortcut](#): **g + g +** start typing **validator templates**

3. Click the **Edit Template** button.

Executing a validator template

Executing a template means nothing more than adding a template to the chosen transition in a workflow. In order to do so you have to:

1. Log in as a user with the **Jira Administrators** [global permission](#).

Choose  > **Issues**. Select **Workflows > Workflows** to open the workflows page.

 Tip: Use a **Keyboard shortcut: g + g +** start typing **workflows**

2. As soon as you have all workflows listed, you have to select one of them and click the **Edit** button in the Operations section. You will be redirected to the Edit Workflow page where you can see all the transitions that take place

DiagramTextExport

Step Name (id)	Linked Status	Transitions (id)	Operations
To Do (1)	TO DO	Start Progress (11) >> IN PROGRESS Done (21) >> DONE	Add Transition · Delete Transitions · Edit · View Properties
In Progress (2)	IN PROGRESS	Stop Progress (31) >> TO DO Done (41) >> DONE	Add Transition · Delete Transitions · Edit · View Properties
Done (3)	DONE	Reopen (51) >> TO DO Reopen and start progress (61) >> IN PROGRESS	Add Transition · Delete Transitions · Edit · View Properties

Add New Step

Step Name*

Linked StatusOpen

AddCancel

3. Click the desired transition and then choose which of the workflow elements you want to extend (conditions, validators or post functions) with a predefined template by clicking **Add validator**.

Triggers0Conditions0Validators1Post Functions7

The transition requires the following criteria to be validAdd validator

Field Assignee was Changed or set on transition

4. From the list of validators choose the **Run Validator Templates** option and confirm with the **Add** button.

Add Validator To Transition

Name	Description
<input type="radio"/> Number of Related Issues Validator	Check number of Issues in relation to Issue in Transition
<input type="radio"/> Number of Related Issues having same Field Value	Check number of Issues in relation to Issue in Transition that have same Value of selected Field
<input type="radio"/> Permission Validator	Validates that the user has a permission.
<input type="radio"/> Related Issues Field Value Validator	Check related Issues for selected Field Value
<input type="radio"/> Run Condition as Validator	Validates transition using a JIRA workflow condition.
<input checked="" type="radio"/> Run Validator Templates	Run a predefined template with one or more validators.
<input type="radio"/> Universal Issue Field Value Validator (including history)	Validates Transition Based on Issue Field Value and its History
<input type="radio"/> User Permission Validator	Validates that the user has a permission, where the OSWorkflow variable holding the username is configurable. Obsolete.

AddCancel

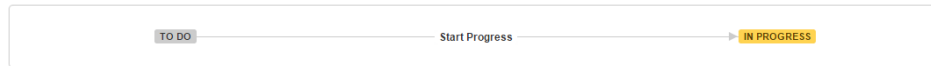
5. Choose any previously created predefined template you want and add those parameters to your validator.

6. Your template will be added to the list of validators that will run for this particular transition.

Workflows / SD: Simple Issue Tracking Workflow (Draft)

Transition: Start Progress

Edit View Properties Delete ?



Screen: None - it will happen instantly

Triggers 0 Conditions 2 Validators 0 Post Functions 0

All of the following conditions



Add condition

Only users with **Assignable User** permission can execute this transition.



Project conditions required for the system implementation

Disabling a template

Once your template is active you can always disable it.



1. Log in as a user with the **Jira Administrators** [global permission](#).
2. Choose  > **Issues**. Select **Workflows > Validator Templates** to open the Validator Templates page.
 Tip: Use a [Keyboard shortcut](#): **g + g +** start typing **validator templates**
3. Click the **Edit Template** button.

Importing templates

1. Log in as a user with the **Jira Administrators** [global permission](#).
Choose  > **Issues**. Select **Workflows > Validator Templates** to open the Validator Templates page.
 Tip: Use a [Keyboard shortcut](#): **g + g +** start typing **validator templates**
2. Click the **Import** button.
3. Choose the XML file you want to upload and then accept your choice with the **Import** button.

Exporting templates

Already created templates can be exported at any time to the XML file to your drive. In order to do so:

1. Log in as a user with the **Jira Administrators** [global permission](#).
2. Choose  > **Issues**. Select **Workflows > Validator Templates** to open the Validator Templates page.
 Tip: Use a [Keyboard shortcut](#): **g + g +** start typing **validator templates**.
3. Select the template that you want to be exported and click **Edit** in the Operations section.
4. As soon as you choose the **Export** button, your template will be downloaded.

Customizing a validation error message

Each validator template allows you to define your own validation error message. It makes templates very useful for end-users as what they see is the user-friendly information in their own language. E.g. if Jira is used by German, Spanish or Korean users, they can define their own validation error message.

When you create a new validator template please fill in the "Fail Validation Message" field. It's simple! It's also possible to add all messages from failed underlying validators by ticking the "Include message from validators" option.

Template Name*

Choose name, that describes best its function.

Template Description

Description will be viewed, in workflow actions.

Fail Validation Message


Message for user, when validation of this template would fail.

☐ Include messages from validators.

If you want to change your validation error message, please click the [Edit](#) template button and then the  button located next to the template's name.

Logical operators in validators

A great advantage of using Validator templates is the possibility to execute validators in a logical sequence in the same way as Jira originally allows to do it for conditions.

Creating grouped validators is as easy as doing it with conditions. Just click the  icon.

Any of the following validators
Add Validator


Condition: Only users in project role **Administrators** can execute this transition.
Fail message: You have to be project administrator to perform this transition

All of the following validators
Add Validator

MUST FAIL Only users with **Delete Issues** permission can execute this transition.
Condition: All sub-tasks must have one of the following statuses to allow parent issue transitions: **RESOLVED** **CLOSED** or **DONE**
Fail message: Please close the sub-tasks first!

Inversing the validation result

Templates allow you to "inverse" a validation result. As a result, any failed validator will be treated as passed and the other way round. This option is especially useful when you look for a way to run the "except-type" validation similar to the "Field have to be empty".

To inverse, a validator result add a validator to a template then click the  inversion button located in the action bar.

MUST FAIL
The inversion indicator is displayed next to the validator's name. You can easily find all inversed validators when editing a template.

When a validator is inversed you can see it as shown above. It's marked with the inversion indicator.